



MARKET RELEASE

17 September 2014

Rox Resources Limited

TRADING HALT

The securities of Rox Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 19 September 2014 or when the announcement is released to the market.

Security Code: RXL

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)



17 September 2014

Mr S Wutete
Australian Securities Exchange Limited
Exchange Plaza, 2 The Esplanade
PERTH WA 6000

By Email: tradinghaltspert@asx.com.au

Dear Sandra,

Request for Trading Halt

Rox Resources Limited (ASX: RXL) requests an immediate trading halt on its securities pending an announcement by the Company regarding a capital raising.

The Company requests the trading halt be lifted on the earlier of commencement of normal trading on Friday 19th September 2014, or when the anticipated announcement is released to the market.

The Company is not aware of any reason why the trading halt should not be granted.

Please contact me if you have any queries in relation to this request.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Brett Dickson".

Brett Dickson
Company Secretary